



# LNG SUPPLIES FOR ASIAN MARKETS 2010 (LNGA 2010)

*Finance Constrained World – What Does It Mean for LNG in the Pacific Basin?*

**8 – 11 February 2010 ♦ Singapore**

2009 has been a year of change for the LNG business and we can expect more of the same in 2010. Demand has weakened in key markets as the economic recession has taken its toll. At the same time, the commissioning of new production capacity in Russia, Indonesia and Qatar has begun to increase supply, although delays in start-up and technical problems in both the new trains and operating facilities has meant that the growth in supply has been slower than was expected at the beginning of the year. Imports of LNG into the established markets of Japan, Korea and Taiwan declined by over 10% in the first half of 2009 as buyers reduced their purchases of cargoes from the Atlantic Basin and exercised downward quantity tolerance in their long-term contracts. The emerging markets of India and China took advantage of lower prices to increase their imports by a total of 0.7mt but much of the surplus LNG was imported into the flexible markets of North West Europe and the USA. Prices of LNG under long-term contract in mid-2009 were around half their level of 12 months ago and spot prices had fallen even further, to around \$5/MMBtu. The industry is now watching to see to whether, and to what extent falling commodity prices will feed through into construction costs, which had escalated to over \$1,000 per tonne of production capacity. Will falling costs result in more projects reaching a final investment decision (FID) in 2010? What is the impact of tighter credit? How many coal bed methane based LNG plants and offshore liquefaction facilities will go ahead and to what extent can they contribute to supply in the longer term? Is the Asian market now a buyers' or a sellers' market? **Conference Connection** is pleased to announce the fifth **LNG Supplies for Asian Markets Conference (LNGA 2010)** which will address these and other key issues in depth, by practitioners and key officials in the industry. *Following the success of LNGA 2005, 2006, 2007 & 2008 which attracted a total of over 600 participants from 25 countries worldwide, this year's conference will provide continuing insights into the challenges and opportunities for the LNG industry over the next decade with an emphasis on Asian markets, which still account for over 60% of global imports.*

## CRITICAL ISSUES TO BE ADDRESSED:

- **Session I:** Keynote Ministerial Address and Opening Address
- **Session II:** CEO Panel – Future Directions in Global and Regional Markets
- **Session III:** LNG Supply and Demand Outlook in Asia Pacific - The Buyer's Perspective
- **Session IV:** Where Will the New Supply Come From in the Pacific Basin?
- **Session V:** How Much LNG Can the Middle East Supply to Asian Markets?
- **Session VI:** The North American and Atlantic Basin LNG Market - What Does it Mean for Asia?
- **Session VII:** What's New in the LNG Business?

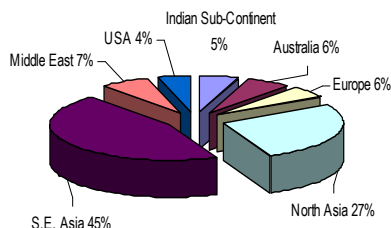
## CONFERENCE CO-CHAIRMEN:

- **Mr. Andy Flower**, *LNG and Natural Gas Consultant, UK*
- **Dr. Fereidun Fesharaki**, *Chairman, FACTS Global Energy, USA*

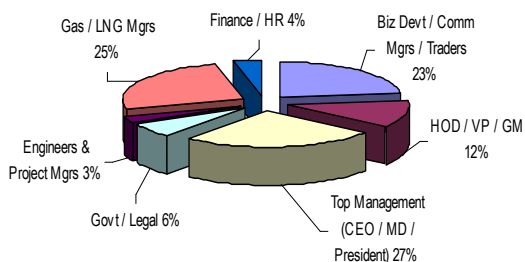
## LIST OF PAST PARTICIPATING COMPANIES:

ABB \* ABN Amro \* Abu Dhabi Gas Liquefaction Co \* Advent Energy \* Argus Media \* Arrow Energy \* Asia Pacific Energy Consulting Inc \* B.B. Energy(Asia) \* Bakri Navigation Co \* BG Group, Asia Pacific \* BG Exploration and Production India \* BHP Billiton Petroleum \* Bloomberg \* Bonyan Energy \* BP Asia Pacific \* BP Gas Marketing \* BP Gas, Power & Renewables \* BP Indonesia \* BP Japan K K \* BP MIGAS \* BP Singapore \* BP Gas Asia Pacific \* British Gas Asia Pacific \* Business Times \* Cairn Energy India \* Calyon Capital Markets Asia B.V. \* Capital International K. K. \* Capital Research Company \* Capital World Investors \* Cheniere International \* Chevron Australia \* Chevron Global Gas \* Chevron International Gas Inc \* ChevronTexaco Australia \* ChevronTexaco Global Gas \* ChevronTexaco International Gas Inc \* ChevronTexaco Malampaya LLC \* China National Oil & Gas Exploration & Dev Corp \* Chinaoil (S) Int'l \* Chinese Petroleum Corporation \* Chubu Electric Power Company, Inc. \* City Gas \* CLP Power HK Ltd \* CNOOC Gas & Power \* ConocoPhillips Asia Ventures \* ConocoPhillips China Inc \* ConocoPhillips Co \* ConocoPhillips Int'l Inc. \* CPC Corporation \* Curtin University of Technology \* Daewoo International Corporation \* Daewoo International Corporation (Myanmar E&P) \* Dana Gas PJSC \* Degussa AG \* Deloitte (Petroleum Services) \* Department of Industry and Resources \* DLA Piper Rudnick \* Dong Yuan International \* Dow Jones Newswires \* Dubai Multi Commodities Centre \* Ecco Consulting \* Egytian Natural Gas Holding Company (EGAS) \* EMC (UK) Ltd \* Enel Trade SpA \* Energy Intelligence Group \* Energy Market Authority \* Eni Australia \* Essar Oil \* Excelerate Energy L.L.C \* ExxonMobil (China) Investment Co., Ltd. \* ExxonMobil Asia Pacific \* ExxonMobil Corporation \* ExxonMobil Energy Ltd \* ExxonMobil Gas & Power Marketing \* ExxonMobil Gas (India) Private Limited \* ExxonMobil HK Ltd \* ExxonMobil LNG Market Development Inc. \* ExxonMobil Oil Indonesia Inc \* ExxonMobil Qatar Inc \* FACTS Global Energy \* Freehills \* Fulbright & Jaworski International LLP \* GAIL (India) \* Gas Supply Pte Ltd \* Gastream Mexico, S.A. de C.V. \* GAZ De France \* GDF Suez \* GS Caltex Corporation \* Guangdong Dapeng LNG Company \* Indian Oil Corporation \* INPEX Corporation \* International Enterprise Singapore \* Island Power Company \* Itochu Corporation \* Itochu Petroleum Co (S) Pte Ltd \* J.M. 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## ATTENDANCE BY COUNTRY AT LNGA



## ATTENDANCE BY JOB TITLE AT LNGA



**Two insightful Pre- & Post-Conference Workshops led by LNG Experts!**

**Workshop A: LNG Market Fundamentals (LMF)**

**Workshop B: LNG Sales and Purchase Agreements (SPA)**

*(Individually Priced & Separately Bookable)*

